



University of Pennsylvania-Securities Transfer Request

Section I. This is a request to (please select one)

- I wish to donate shares of stock to the University of Pennsylvania. Shares can be transferred directly from your brokerage account to Penn's account. Please complete the form below in its entirety and send a copy or fax to your broker to initiate the transfer. A copy or fax of the form must be sent to the University of Pennsylvania Securities Office at 215-573-6602. Please see Penn's mailing address below.
I wish to donate mutual funds or other types of financial instruments to the University of Pennsylvania. Please contact or ask your broker to contact the University of Pennsylvania Securities Office at 215-898-7254 for further information.

Section II. Personal Information

Name
Home Address
City State Zip Code
If Penn alumnus: degree year school

Section III: Gift Information PLEASE BE SURE TO CONTACT YOUR BROKER TO INITIATE THE TRANSFER

Your broker's name Broker's telephone number
# of Shares Security Name
Ticker Symbol (if known) Gift Designation

Please accept this security transfer request as your authorization to transfer from account to the University of Pennsylvania's account as follows:

Firm: Morgan Stanley attention: Kevin Kloeblen, telephone: 610-260-8526
DTC: 0050
Customer Name: University of Pennsylvania Tax ID: 23-1352685
Account Number: 004-39727
Penn Contact: Jean Suta, telephone #215-898-7254
3451 Walnut Street, 427 Franklin Building
Philadelphia, PA 19104-6205
jeanie@upenn.edu

Signature(s) of account owner(s)

Please be sure that the University's securities gift office is notified of the details of your stock gift to ensure proper acknowledgement of your gift. Please fax a copy of this transfer request form to the University's Securities Office at 215-573-6602 or a copy can be mailed to 3451 Walnut Street, 427 Franklin Building, Philadelphia, PA 19104.

Thank you!