

Compass New GAU Request Form

This form is to be completed in conjunction with the BEN Financials New Fund Request Form. Complete all requested information and email the form to Funds@lists.upenn.edu. Please direct any questions concerning changes to existing GAU's to Funds@lists.upenn.edu.

Name:	Date:	Ext:	Email:
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- ☐
- Create New GAU
- ☐
- Online Giving (
- will automatically be added unless checked*
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- ☐
- Create New Generic GAU (GL String Required)

CNAC: _____ ORG: _____ BC: __ FUND: _____ OBJT: XXXX PROG: _____ CREF _____

GAU Name: (Limit 30 Characters)	
Formal Name: (Will appear on donor receipts)	
Description: (purpose of the GAU)	

Fundraising Unit:	Fundraiser:
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GAU Benefitting Unit 1:	Percentage:	Effective Date:
GAU Benefitting Unit 2:	Percentage:	Effective Date:
GAU Benefitting Unit 3:	Percentage:	Effective Date:

GAU Relationships Name:	ID:	Relationship: (Required)	Beneficiary Code: (Required)	Start Date:

[illegible]